

Uno Minda Limited
(Formerly known as Minda Industries Limited)



To,

Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

NSE Scrip Code: UNOMINDA

Sub: - Application under Regulation 37 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015, for the Scheme of Amalgamation between Kosei Minda Aluminum Company Private Limited, Kosei Minda Mould Private Limited, Minda Kosei Aluminum Wheel Private Limited ("Transferor Companies") and Uno Minda Limited (Transferee Company) and their respective Shareholders and Creditors ("Scheme") proposed to be filed under Section 230 to 232 of the Companies Act, 2013 and other applicable provisions, if any.

Dear Sir(s),

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For Uno Minda Limited
(Formerly known as Minda Industries Limited)

Tarun Kumar Srivastava

Tarun Kumar Srivastava,
Company Secretary & Compliance Officer

Date: 08.04.2023

Place: Gurgaon

