



INDIA NON JUDICIAL

Government of Uttar Pradesh

e-Stamp

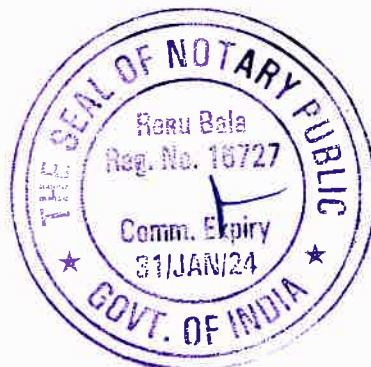
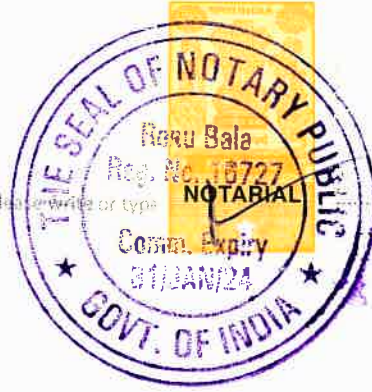
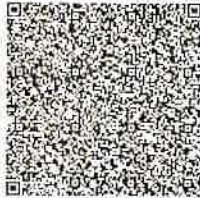
Signature:

ACC Name - G. B. Chauhan ACC Code - UP14003304

ACC Add - Noida - Mobile - 9510079101

License No. - 170/2018, Tehsil & District - G.B. Nagar

Certificate No.	: IN-UP16816122545950V
Certificate Issued Date	: 24-May-2023 05:19 PM
Account Reference	: NEWIMPACC (SV)/ up14003304/ NOIDA/ UP-GBN
Unique Doc. Reference	: SUBIN-UPUP1400330428262358292979V
Purchased by	: YES BANK LIMITED
Description of Document	: Article 5 Agreement or Memorandum of an agreement
Property Description	: Not Applicable
Consideration Price (Rs.)	:
First Party	: YES BANK LIMITED
Second Party	: MINDA KOSEI ALUMINUM WHEEL PRIVATE LIMITED
Stamp Duty Paid By	: YES BANK LIMITED
Stamp Duty Amount(Rs.)	: 100 (One Hundred only)



Statutory Alert:

1. For authenticity of the Stamp certificate should be verified at www.sfrsindia.gov.in or using e-Stamp Mobile App of Stock Holding.
2. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
3. The user is checking the legitimacy to on the basis of the certificate.
4. In case of any doubt, they please inform the Competent Authority.

AFFIDAVIT

Re: No-objection to the Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("Transferor Company 1"), Kosei Minda Mould Private Limited ("Transferor Company 2") and Minda Kosei Aluminum Wheel Private Limited ("Transferor Company 3") (collectively "Transferor Companies") and Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under sections 230- 232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules ("Scheme")

I, **Mr. Tanmay Biswas**, aged about 39 years working as Executive Vice President, with Yes Bank Limited presently at D236 B, FF, Sarvodaya Enclave, New Delhi, 110017, do solemnly affirm and state as under:

1. I am the authorized signatory of Yes Bank Limited (hereinafter referred to as the "**Creditor**"), which is a creditor of Minda Kosei Aluminium Wheel Private Limited ("**MKA**" or "**Transferor Company 3**"), and am duly authorized by the said Creditor to make this affidavit on its behalf. As such, I am well conversant with the facts, to make this affidavit on its behalf.
2. The Creditor has entered into agreement(s) with the Transferor Company 3, in relation to working capital facility ("**Facility**"). Mentioned in Schedule 1 hereto, are the agreements entered into with the Transferor Company 3 ("**Relevant agreements**").
3. I state that I have perused the proposed Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("**Transferor Company 1**"), Kosei Minda Mould Private Limited ("**Transferor Company 2**") and Minda Kosei Aluminum Wheel Private Limited ("**Transferor Company 3**") (collectively "**Transferor Companies**") and Uno Minda Limited ("**Transferee Company**") and their respective shareholders and creditors under sections 230-232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules ("**Scheme**") and hereby, as the authorized representative of, and for and on behalf of, the Creditor:
 - a. provide our approval and no-objection to the Scheme, including any amendment/ modification/ alteration made therein in terms of the Scheme provided that such amendment/modification/alteration do not prejudicially affects the terms & conditions of the credit facilities extended by the Creditor. Provided however, MKA shall pursuant to the Scheme, enter into such documents, deeds, undertakings and agreements and make such relevant filings as may be required pursuant to the terms of the Facility and/or the Relevant Agreements;
 - b. confirm that we have no-objection if the meeting of the secured creditors of MKA to approve the Scheme is dispensed with by the Hon'ble National Company Law Tribunal, New Delhi;
 - c. confirm that we hereby waive our right to object to the Scheme, at the meeting of the Secured Creditors, if any, convened by the National Company Law Tribunal, for approving the Scheme, and



A handwritten signature in blue ink, located at the bottom right of the page.

- d. confirm that this no-objection to the Scheme shall also be considered as an approval under the Relevant Agreements.



DEPONENT

VERIFICATION

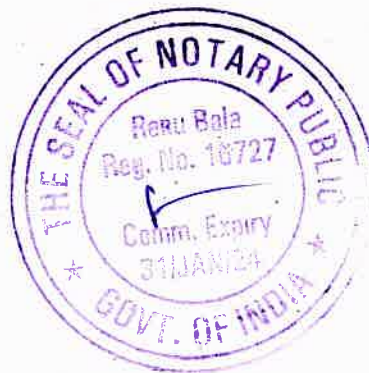
I, the Deponent above named do hereby verify that the contents of the above Affidavit are true and correct on the basis of the records, no part of it is false and nothing material has been concealed therefrom.




DEPONENT

SCHEDULE-I

1. Facility Letter dated 22nd July, 2022 with reference no: YBL/DEL/FL/0420/2022-23 & addendum Facility Letter thereafter dated 28nd July, 2022 with reference no YBL/DEL/FL/0450/2022-23 & all other previous Facility Letters signed from time to time.
2. Facility Agreement dated 18th May, 2016 & all other facility agreements & Addendum facility agreements executed from time to time.



ATTESTED


Notary Public
Govt of India

31 MAY 2023