

Non Judicial



**Indian-Non Judicial Stamp
Haryana Government**



Date : 02/05/2023

Certificate No. G0B2023E1005

G0B2023E1005

Stamp Duty Paid : ₹ 101
(Rs. Only)

GRN No. 101877930

101877930

Penalty : ₹ 0

(Rs. Zero Only)

Seller / First Party Detail

Name: State Bank of India

H.No/Floor : 0

Sector/Ward :

LandMark : Na

City/Village : Gurugram

District : New delhi

State : Haryana

Phone: 98*****00



Buyer / Second Party Detail

Name : Uno Minda Ltd

H.No/Floor : 0

Sector/Ward : 0

LandMark : Na

City/Village: Gurugram

District : Gurugram

State : Haryana

Phone : 98*****00

Purpose : AFFIDAVIT

The authenticity of this document can be verified by scanning this QrCode Through smart phone or on the website <https://egrashry.nic.in>

No-Objection Certificate

Re: No-objection to the Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("Transferor Company 1"), Kosel Minda Mould Private Limited ("Transferor Company 2") and Minda Kosei Aluminum Wheel Private Limited ("Transferor Company 3") (collectively "Transferor Companies") and Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under sections 230- 232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules ("Scheme")

I, Mr. Ajay Rawat, aged 35 Years working as Manager, with State Bank of India presently at SME MG Road Gurgaon do solemnly affirm and state as under:

1. I am the authorized signatory of SME MG Road Gurgaon (hereinafter referred to as the "**Creditor**"), which is a creditor of Uno Minda Limited ("**Transferee Company**"), and am duly authorized by the said Creditor to make this affidavit on its behalf. As such, I am well conversant with the facts, to make this affidavit on its behalf.



Contd:.....2/-



2. The Creditor has entered into agreement(s) with the Transferee Company, in relation to working capital facility ("Facility"). Mentioned in Schedule 1 hereto, are the agreements entered into with the Transferee Company ("Relevant agreements").

3. I state that I have perused the proposed Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("Transferor Company 1"), Kosei Minda Mould Private Limited ("Transferor Company 2") and Minda Kosei Aluminum Wheel Private Limited ("Transferor Company 3") (collectively "Transferor Companies") and Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under sections 230-232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules ("Scheme") and hereby, as the authorized representative of, and for and on behalf of, the Creditor:

- a. provide our approval and no-objection to the Scheme, including any amendment/ modification/ alteration made therein in terms of the Scheme. Provided however, the Transferee Company shall pursuant to the Scheme, enter into such documents, deeds, undertakings and agreements and make such relevant filings as may be required pursuant to the terms of the Facility and/or the Relevant Agreements;
- b. confirm that we have no-objection if the meeting of the secured creditors of the Transferee Company to approve the Scheme is dispensed with by the Hon'ble National Company Law Tribunal, New Delhi;
- c. confirm that we hereby waive our right to object to the Scheme, at the meeting of the Secured Creditors, if any, convened by the National Company Law Tribunal, for approving the Scheme; and
- d. confirm that this no-objection to the Scheme shall also be considered as an approval under the Relevant Agreements.

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DEPONENT 

VERIFICATION

I, the Deponent above named do hereby verify that the contents of the above Affidavit are true and correct on the basis of the records, no part of it is false and nothing material has been concealed therefrom.



ATTESTED

N.K. DABUR
ADVOCATE & Notary
Distt. Court, GURGAON (HR.) INDIA

2 MAY 2023


DEPONENT 