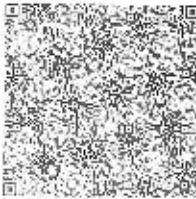


# INDIA NON JUDICIAL

## Government of National Capital Territory of Delhi

### e-Stamp

Certificate No. : IN-DL05647985075302V  
 Certificate Issued Date : 15-May-2023 01:58 PM  
 Account Reference : IMPACC (IV)/ dl1005503/ DELHI/ DL-DLH  
 Unique Doc. Reference : SUBIN-DL100550381764278969973V  
 Purchased by : INDUSIND BANK LIMITED  
 Description of Document : Article 5 General Agreement  
 Property Description : Not Applicable  
 Consideration Price (Rs.) : 0  
 (Zero)  
 First Party : INDUSIND BANK LIMITED  
 Second Party : Minda Kosci Aluminum Wheel Private Limited  
 Stamp Duty Paid By : INDUSIND BANK LIMITED  
 Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)



Please write or type below this line

For INDUSIND BANK LIMITED

AUTHORISED SIGNATORY

INDUSIND BANK LIMITED (BUSINESS UNIT) - INDIA (NON JUDICIAL) - E-Stamp - Article 5 General Agreement - Minda Kosci Aluminum Wheel Private Limited - 100 (One Hundred only) - 15-May-2023 01:58 PM - IN-DL05647985075302V

**AFFIDAVIT**

**Re: No-objection to the Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("Transferor Company 1"), Kosei Minda Mould Private Limited ("Transferor Company 2") and Minda Kosei Aluminum Wheel Private Limited ("Transferor Company 3") (collectively "Transferor Companies") and Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under sections 230- 232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules ("Scheme")**

I, Mr. Vikas Bhandari, aged about 43 years working as Regional Head, Corporate Banking with IBL presently at New Delhi do solemnly affirm and state as under:

1. I am the authorized signatory of IndusInd Bank Limited (hereinafter referred to as the "**Creditor**"), which is a creditor of Minda Kosei Aluminium Wheel Private Limited ("**MKA**" or "**Transferor Company 3**"), and am duly authorized by the said Creditor to make this affidavit on its behalf. As such, I am well conversant with the facts, to make this affidavit on its behalf.
2. The Creditor has entered into agreement(s) with the Transferor Company 3, in relation to Working capital and Tem Loan facility ("**Facility**"). Mentioned in Schedule 1 hereto, are the agreements entered into with the Transferor Company 3 ("**Relevant agreements**").
3. I state that I have perused the proposed Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("**Transferor Company 1**"), Kosei Minda Mould Private Limited ("**Transferor Company 2**") and Minda Kosei Aluminum Wheel Private Limited ("**Transferor Company 3**") (collectively "**Transferor Companies**") and Uno Minda Limited ("**Transferee Company**") and their respective shareholders and creditors under sections 230-232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules ("**Scheme**") and hereby, as the authorized representative of, and for and on behalf of, the Creditor:
  - a. provide our approval and no-objection to the Scheme, including any amendment/ modification/ alteration made therein in terms of the Scheme. Provided however, MKA shall pursuant to the Scheme, enter into such documents, deeds, undertakings and agreements and make such relevant filings as may be required pursuant to the terms of the Facility and/or the Relevant Agreements;
  - b. confirm that we have no-objection if the meeting of the secured creditors of MKA to approve the Scheme is dispensed with by the Hon'ble National Company Law Tribunal, New Delhi;
  - c. confirm that we hereby waive our right to object to the Scheme, at the meeting of the Secured Creditors, if any, convened by the National Company Law Tribunal, for approving the Scheme; and
  - d. confirm that this no-objection to the Scheme shall also be considered as an approval under the Relevant Agreements.

**FOR INDUSIND BANK LIMITED**  
  
**AUTHORISED SIGNATORY**

DEPONENT

**VERIFICATION**

I, Mr. Vikas Bhandari, the Deponent above named do hereby verify that the contents of the above Affidavit are true and correct on the basis of the records, no part of it is false and nothing material has been concealed therefrom.

DEPONENT

For INDUSIND BANK LIMITED

*Vikas Bhandari*

AUTHORISED SIGNATORY

Schedule - 1

Name of the Bank/ Financial Institution	FBWC	NFBWC	Term Loan
IndusInd Bank Limited	17.50	(17.50)	TL- 1 : 51.00 TL-2 : 25.00

For  INDUSIND BANK LIMITED

AUTHORISED SIGNATORY