

Non Judicial



Indian-Non Judicial Stamp
Haryana Government



Date : 08/05/2023

Certificate No. G0H2023E590

G0H2023E590

Stamp Duty Paid : ₹ 101
(Rs. Only)

GRN No. 102185576

102185576

Penalty : ₹ 0

(Rs. Zero Only)

Seller / First Party Detail

Name: Icici Bank Ltd

H.No/Floor : 0

Sector/Ward :

LandMark : Na

City/Village : Gurugram

District : Gurugram

State : Haryana

Phone: 98*****00



Buyer / Second Party Detail

Name : Uno Minda Ltd

H.No/Floor : 0

Sector/Ward : 0

LandMark : Na

City/Village: Gurugram

District : Gurugram

State : Haryana

Phone : 98*****00

Purpose : AFFIDAVIT

The authenticity of this document can be verified by scanning this QrCode Through smart phone or on the website <https://egrashry.nic.in>

*This document forms an integral part and
part of affidavit being executed in favour
of uno minda limited on May, 2023*



Vinodh



AFFIDAVIT

Re: No-objection to the Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("Transferor Company 1"), Kosei Minda Mould Private Limited ("Transferor Company 2") and Minda Kosei Aluminum Wheel Private Limited ("Transferor Company 3") (collectively "Transferor Companies") and Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under sections 230- 232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules

I, Mr. Vikash Agarwal, aged about 48 years working as Regional Head, with ICICI Bank Limited presently at Gurgaon, Haryana do solemnly affirm and state as under:

1. I am the authorized signatory by ICICI Bank Limited (hereinafter referred to as the "Creditor"), which is a creditor of Uno Minda Limited ("Transferee Company"), and am duly authorized by the said Creditor to make this affidavit on its behalf. As such, I am well conversant with the facts, to make this affidavit on its behalf.
2. The Creditor has entered into agreement(s) with the Transferee Company, in relation to working capital facilities of up to an amount of INR 1,050.0 million ("Facility"). Mentioned in Schedule 1 hereto, are the details of the facility agreement entered into with the Transferee Company ("Relevant agreement").
3. I state that I have perused the proposed Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("Transferor Company 1"), Kosei Minda Mould Private Limited ("Transferor Company 2") and Minda Kosei Aluminum Wheel Private Limited ("Transferor Company 3") (collectively "Transferor Companies") and Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under sections 230- 232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules furnished to me through request letter on April 06, 2023 ("Scheme") and hereby, as the authorized representative of, and for and on behalf of, the Creditor:
 - a) provide our approval and no-objection to the Scheme. Provided however, the Transferee Company shall pursuant to the Scheme, enter into such documents, deeds, undertakings and agreements and make such relevant filings as may be required pursuant to the terms of the Facility and/or the Relevant Agreement and the transaction documents;
 - b) confirm that we have no-objection if the meeting of the secured creditors of the Transferee Company to approve the Scheme is dispensed with by the Hon'ble National Company Law Tribunal, New Delhi;
 - c) confirm that this no-objection to the Scheme shall also be considered as an approval under the Relevant Agreement.



ATTESTED
N.K. DABUR
HIGH COURT, ENCLAVEMENT, GURGAON, HARYANA
10 MAY 2023



Schedule 1

Working capital Limits of INR 550.0 million executed with following agreements:

- Facility agreement dated July 19, 2021
- Supplementary Facility agreement dated Nov 08, 2021

Working capital Limits of INR 500.0 million executed with following agreement:

- Facility agreement dated Nov 16, 2022



DEPONENT

A handwritten signature in blue ink, appearing to be 'V. V. V.' or similar.

VERIFICATION

I, the Deponent above named do hereby verify that the contents of the above Affidavit are true and correct on the basis of the records, no part of it is false and nothing material has been concealed therefrom.



DEPONENT

A handwritten signature in blue ink, appearing to be 'V. V. V.' or similar.

ATTESTED

A handwritten signature in blue ink, appearing to be 'N.K. DABUR'.
N.K. DABUR
Advocate & Notary
Dist. Gurgaon Haryana 122001

10 MAY 2023