

Non Judicial



**Indian-Non Judicial Stamp
Haryana Government**



Date : 28/04/2023

Certificate No. G0282023D1017

G0282023D1017

Stamp Duty Paid : ₹ 101

GRN No. 101754415

101754415

Penalty : ₹ 0

Seller / First Party Detail

Name: Hdfc bank ltd

H.No/Floor : 0

Sector/Ward : 0

LandMark : 0

City/Village : Gurugram

District : Gurugram

State : Haryana

Phone: 88*****58



Buyer / Second Party Detail

Name : Uno minda limited

H.No/Floor : 0

Sector/Ward : 0

LandMark : 0

City/Village : Gurugram

District : Gurugram

State : Haryana

Phone : 88*****58

Purpose : ARTICLE V GENERAL

The authenticity of this document can be verified by scanning this QR Code Through smart phone or on the website <https://egrashry.nic.in>

No Objection Certificate

Re: No-objection to the Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("Transferor Company 1"), Kosei Minda Mould Private Limited ("Transferor Company 2") and Minda Kosei Aluminum Wheel Private Limited ("Transferor Company 3") (collectively "Transferor Companies") and Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under sections 230- 232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules ("Scheme")

I, Pranav Priyadarshi, aged about 44 working as Sr. Vice President, with HDFC Bank Limited presently at Gurgaon do solemnly affirm and state as under:

1. I am the authorized signatory of HDFC Bank Limited (hereinafter referred to as the "Creditor"), which is a creditor of **Uno Minda Limited ("Transferee Company")** and am duly authorized by the said Creditor to make this affidavit on its behalf. As such, I am well conversant with the facts, to make this affidavit on its behalf.



For HDFC BANK LTD.

Pranav
Authorized Signatory

2. The Creditor has entered into agreement(s) with the Transferee Company, in relation to secured working capital facility ("Facility"). Mentioned in Schedule 1 hereto, are the agreements entered into with the Transferee Company ("Relevant agreements").

3. I state that HDFC Bank has perused the proposed Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("Transferor Company 1"), Kosei Minda Mould Private Limited ("Transferor Company 2") and Minda Kosei Aluminum Wheel Private Limited ("Transferor Company 3") (collectively "Transferor Companies") and Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under sections 230- 232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules ("Scheme") and hereby, as the authorized representative of, and for and on behalf of, the Creditor:

a. I provide our approval and no-objection to the Scheme, including any amendment/ modification/ alteration made therein in terms of the Scheme. Provided however, the Transferee Company shall pursuant to the Scheme, enter into such documents, deeds, undertakings and agreements and make such relevant filings as may be required pursuant to the terms of the Facility and/or the Relevant Agreements;

b. I confirm that we have no-objection if the meeting of the secured creditors of the Transferee Company to approve the Scheme is dispensed with by the Hon'ble National Company Law Tribunal, New Delhi;

c. I confirm that we hereby waive our right to object to the Scheme, at the meeting of the Secured Creditors, if any, convened by the National Company Law Tribunal, for approving the Scheme; and

d. I confirm that this no-objection to the Scheme shall also be considered as an approval under the Relevant Agreements.

4. The above no objection is given subject to the condition that all the terms and conditions of loan/facility documents executed by the Transferor Companies shall be in full force and effect and the securities created in Bank's favour by the Transferor Companies and/or any other third party will remain unaltered and shall be continued with the Transferee Company even after the amalgamation and no dilution of whatsoever shall be permitted till the entire facilities along with interest and other dues are fully repaid to the satisfaction of the Bank.

DEPONENT

VERIFICATION

I, the Deponent above named do hereby verify that the contents of the above Affidavit are true and correct on the basis of the records, no part of it is false and nothing material has been concealed therefrom.



ATTESTED
N.K. DABUR
ADVOCATE & NOTARY
Distt. Court, Gurugram (Hr.) INDIA

8 MAY 2023

DEPONENT

For HDFC BANK LTD.

Pranav
Authorized Signatory

Schedule-I

S. No.	Documents
1	Sanctioned letter dated: March 16, 2022
2	Deed of Hypothecation dated December 9, 2015
4	Supplemental Deed of Hypothecation dated July 30, 2022
3	Loan Agreement dated July 05, 2021

For HDFC BANK LTD.
Pravan
Authorized Signatory

