

Non Judicial



Indian-Non Judicial Stamp
Haryana Government



Date : 05/05/2023

Certificate No. G0E2023E2207

G0E2023E2207

Stamp Duty Paid : ₹ 101
(Rs. Only)

GRN No. 102185576

102185576

Penalty : ₹ 0

(Rs. Zero Only)

Seller / First Party Detail

Name: Citi Bank

H.No/Floor : 0

Sector/Ward :

LandMark : Na

City/Village : Gurugram

District : Gurugram

State : Haryana

Phonc: 98*****00



Buyer / Second Party Detail

Name : Uno Minda Ltd

H.No/Floor : 0

Sector/Ward : 0

LandMark : Na

City/Village: Gurugram

District : Gurugram

State : Haryana

Phone : 98*****00

Purpose : AFFIDAVIT

The authenticity of this document can be verified by scanning this QrCode Through smart phone or on the website <https://egrashry.nic.in>

THIS STAMP PAPER FORMS AN INTEGRAL PART OF AFFIDAVIT
DATED 8th MAY 2023 SIGNED BY CITIBANK



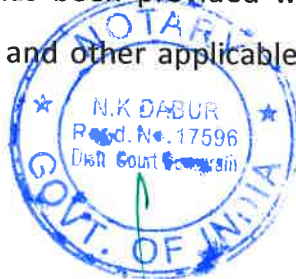
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

(In the matter of Companies Act, 2013 & In the matter of Sections 230 to 232 of the
Companies Act, 2013 (including any statutory re-enactments, amendments or
modifications thereof))

AFFIDAVIT

I, Aamol Nk Gupta, of Gurgaon, Indian Inhabitant, being the Authorised Signatory of Citibank N.A. a national banking association duly constituted in accordance with the laws of the United States of America, and carrying on the business of banking in India as a scheduled commercial bank, having an office at First International Financial Centre (FIFC), Plot Nos.C-54 & C-55, G-Block, Bandra Kurla Complex, G-Block, Bandra (East), Mumbai 400 051, having my office at DLF Square, Ninth Floor, Jacaranda Marg, Block M, DLF Phase 2, Sector 25, Gurugram, Haryana 122002 (“**Citibank**”) do hereby solemnly affirm and state as under:-

1. I am the authorized signatory of Citibank in the captioned matter, and as such am duly authorized to make this Affidavit on behalf of Citibank.
2. I say that the Citibank has extended the following credit facilities (collectively, the “**Facilities**”) to Uno Minda Limited (“**Company**”):
 - (a) A secured facility of INR 520,000,000.00 (Rupees Five Hundred Twenty Million only) under facility agreement dated 2nd Feb 2022 between the Company and Citibank, the outstanding against which, as of date are INR 331,079,000.00 (Rupees Three Hundred Thirty One Million Seventy Nine Thousand only). The facility is secured by way of First Pari Passu Charge over current assets of the Company.
3. I say that Citibank has been provided with the Scheme of Amalgamation under Sections 230 to 232 and other applicable provisions, if any, of the Companies Act,



2013 (“Scheme”) between the Company and Kosei Minda Aluminum Company Pvt. Ltd. (“Transferor Company 1”), Kosei Minda Mould Pvt. Ltd (“Transferor Company 2”) & Minda Kosei Aluminum Wheels Private Limited (MKA), (“Transferor Company 3”), as approved by the Board of Directors of the Company.

4. I say that Citibank hereby consents and agrees to the captioned amalgamation, to be effected in accordance with the terms of the Scheme and on the express understanding that the Company/ resultant entity shall continue to be contractually bound to Citibank and shall discharge any and all liabilities with regard to the Facilities and execute such documents as may be required by Citibank with respect to the Facilities.
5. I further say that Citibank has no objection if the meeting of creditors is dispensed with.

Solemnly affirmed at Gurgaon by the)
Within named Mr. **Aamol Nk Gupta**)
On this 8th day of May 2023)



Before me,



ATTESTED
N.K. DABUR
ADVOCATE & NOTARY
H.NO. 100, PHASE 1, GURGAON, HARYANA

8 MAY 2023