



The Manager

UNO MINDA LIMITED  
B-64/1 WAZIRPUR, INDUSTRIAL AREA  
DELHI DL 110052, INDIA

20 April 2023

**Sub: No Objection certificate for amalgamation of Uno Minda Limited with Kosei Minda Aluminium Company Limited, Kosei Minda Mould Private Limited and Minda Kosei Aluminium Wheel Private Limited.**

Dear Sir,

We wish to confirm that we have no objection for amalgamation of Uno Minda Limited with Kosei Minda Aluminium Company Limited, Kosei Minda Mould Private Limited and Minda Kosei Aluminium Wheel Private Limited.

We (Niven Niven Nasapen and Gaurav Jain) are the authorized signatory of HSBC Bank (Mauritius) Limited (hereinafter referred to as the "Creditor"), which is a creditor of Uno Minda Limited ("Transferee Company"), and are duly authorized by the said Creditor to sign this no objection certificate on its behalf. As such, we are well conversant with the facts, to make this certificate on its behalf.

We provide our approval and no-objection to the Scheme, including any amendment/ modification/ alteration made therein in terms of the Scheme. Provided however, the Transferee Company shall pursuant to the Scheme, enter into such documents, deeds, undertakings and agreements and make such relevant filings as may be required pursuant to the terms of the Facility and/or the Relevant Agreements;


We confirm that we have no-objection if the meeting of the secured creditors of the Transferee Company to approve the Scheme is dispensed with by the Hon'ble National Company Law Tribunal, New Delhi;

We confirm that we hereby waive our right to object to the Scheme, at the meeting of the Secured Creditors, if any, convened by the National Company Law Tribunal, for approving the Scheme; and

We confirm that this no-objection to the Scheme shall also be considered as an approval under the Relevant Agreements.

This No Objection is, however, subject to similar concurrence from the other bankers/lenders of the Company.

HSBC Bank (Mauritius) Limited  
IconEbene, Level 5, Office 1 (West Wing) Lot B441, Rue de L'institut, Ebene, Mauritius  
Tel: (230) 403 8333 Fax: (230) 403 0999  
SWIFT: HSBCMUMUOBU  
Email: hsbcm Mauritius@hsbc.co.mu

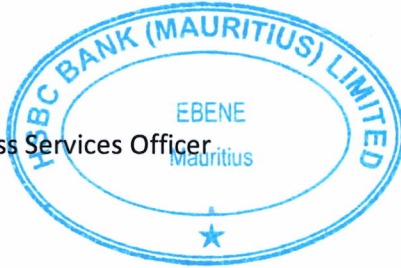


RESTRICTED



Yours faithfully

Niven Nasapen  
Credit and mortgage Business Services Officer



Gaurav Jain  
SVP, International Subsidiary Banking

**HSBC Bank (Mauritius) Limited**  
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Email: hsbcm Mauritius@hsbc.co.mu



ANNEXURE A – (Facility Details)

| Financial Institution         | Amount in Million |
|-------------------------------|-------------------|
| HSBC Bank (Mauritius) Limited | USD 10 (ECB)      |

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