

INDIA NON JUDICIAL



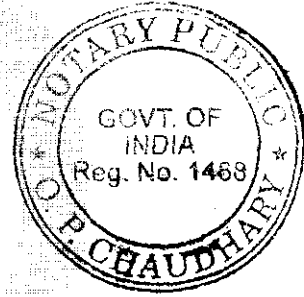
सत्यमेव जयते

Government of National Capital Territory of Delhi

₹100

e-Stamp

Certificate No. : IN-DL93079764845236V
Certificate Issued Date : 20-Apr-2023 08:30 PM
Account Reference : IMPACC (IV)/ dl777403/ DELHI/ DL-DLH
Unique Doc. Reference : SUBIN-DL77740357033281306227V
Purchased by : AXIS BANK LTD
Description of Document : Article Others
Property Description : Not Applicable
Consideration Price (Rs.) : 0
(Zero)
First Party : AXIS BANK LTD
Second Party : Not Applicable
Stamp Duty Paid By : AXIS BANK LTD
Stamp Duty Amount(Rs.) : 100
(One Hundred only)



2100R100R100R300



Please write or type below this line

IN-DL93079764845236V



For AXIS BANK LTD.

Authorised Signatory
Corporate Banking Branch, New Delhi

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.sholestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

AFFIDAVIT

Re: No-objection to the Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("Transferor Company 1"), Kosei Minda Mould Private Limited ("Transferor Company 2") and Minda Kosei Aluminum Wheel Private Limited ("Transferor Company 3") (collectively "Transferor Companies") and Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under sections 230- 232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules ("Scheme")

I, Mr. Shailendra Kumar, aged 53 years working as Vice President with Axis Bank Limited presently at Mega Wholesale Banking Centre, Karol Bagh do solemnly affirm and state as under:

1. I am the authorized signatory of Axis Bank Limited (hereinafter referred to as the "Creditor"), which is a creditor of Uno Minda Limited ("Transferee Company"), and am duly authorized by the said Creditor to make this affidavit on its behalf. As such, I am well conversant with the facts, to make this affidavit on its behalf.

2. The Creditor has entered into agreement(s) with the Transferee Company, in relation to working capital facility ("Facility"). Mentioned in Schedule 1 hereto, are the agreements entered into with the Transferee Company ("Relevant agreements").

3. I state that I have perused the proposed Scheme of Amalgamation involving Kosei Minda Aluminum Company Private Limited ("Transferor Company 1"), Kosei Minda Mould Private Limited ("Transferor Company 2") and Minda Kosei Aluminum Wheel Private Limited ("Transferor Company 3") (collectively "Transferor Companies") and Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under sections 230-232 and other applicable provisions of the Companies Act, 2013 read with the relevant rules ("Scheme") and hereby, as the authorized representative of, and for and on behalf of, the Creditor:

a. provide our approval and no-objection to the Scheme, including any amendment/ modification/ alteration made therein in terms of the Scheme. Provided however, the Transferee Company shall pursuant to the Scheme, enter into such documents, deeds, undertakings and agreements and make such relevant filings as may be required pursuant to the terms of the Facility and/or the Relevant Agreements;

b. confirm that we have no-objection if the meeting of the secured creditors of the Transferee Company to approve the Scheme is dispensed with by the Hon'ble National Company Law Tribunal, New Delhi;



For AXIS BANK LTD.

A handwritten signature in black ink, appearing to be "S. S.", written over a horizontal line.

Authorized Signatory
Corporate Banking Branch, New Delhi

c. confirm that we hereby waive our right to object to the Scheme, at the meeting of the Secured Creditors, if any, convened by the National Company Law Tribunal, for approving the Scheme; and

d. confirm that this no-objection to the Scheme shall also be considered as an approval under the Relevant Agreements.

☐

For AXIS BANK LTD.



Authorised Signatory
Corporate Banking Branch, New Delhi

VERIFICATION

I, the Deponent above named do hereby verify that the contents of the above Affidavit are true and correct on the basis of the records, no part of it is false and nothing material has been concealed therefrom.

For AXIS BANK LTD.



Authorised Signatory
Corporate Banking Branch, New Delhi
DEPONENT



ATTESTED

NOTARY PUBLIC, DELHI

28 APR 2023