

**Compliance Report as per the format specified in Annexure-IV of the SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017**

**Sub:- Application under Regulation 37 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015, for the Scheme of Amalgamation between Kosei Minda Aluminum Company Private Limited, Kosei Minda Mould Private Limited, Minda Kosel Aluminum Wheel Private Limited (“Transferor Companies”) and Uno Minda Limited (Transferee Company) and their respective Shareholders and Creditors (“Scheme”) proposed to be filed under Section 230 to 232 of the Companies Act, 2013 and other applicable provisions, if any.**

It is hereby certified that the draft scheme of arrangement involving Transferor Companies and Transferee Company do not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars	Whether complied Yes/No
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes
<b>Requirements of this circular</b>			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes

*Rivastha*  
Uno Minda Limited  
Delhi

# Uno Minda Limited

(Formerly known as Minda Industries Limited)



**UNO MINDA**

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(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes
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**For Uno Minda Limited**  
**(Formerly known as Minda Industries Limited)**

*Tarun Kumar Srivastava*

**Tarun Kumar Srivastava**  
**Company Secretary**  
**M. No. 11994**



*Nirmal Kumar Minda*

**Nirmal Kumar Minda**  
**Managing Director**  
**DIN: 00014942**

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Kosei Minda Aluminum Company Private Limited, Kosei Minda Mould Private Limited, Minda Kosei Aluminum Wheel Private Limited ("Transferor Companies") and Uno Minda Limited (Transferee Company) are in compliance with all the Accounting Standards applicable to a listed entity.

**For Uno Minda Limited**  
**(Formerly known as Minda Industries Limited)**

*Sunil Bohra*

**Sunil Bohra**  
**Chief Financial Officer**



*Nirmal Kumar Minda*

**Nirmal Kumar Minda**  
**Managing Director**  
**DIN:00014942**

Date: 08.04.2023

Place: Gurgaon