

# Uno Minda Limited

(Formerly known as Minda Industries Limited)



To,

National Stock Exchange of India Ltd.  
Listing Deptt., Exchange Plaza,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400051.

**NSE Script: UNOMINDA**

**Sub: - Application under Regulation 37 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015, for the Scheme of Amalgamation between Kosei Minda Aluminum Company Private Limited, Kosei Minda Mould Private Limited, Minda Kosei Aluminum Wheel Private Limited ("Transferor Companies") and Uno Minda Limited (Transferee Company) and their respective Shareholders and Creditors ("Scheme") proposed to be filed under Section 230 to 232 of the Companies Act, 2013 and other applicable provisions, if any.**

Dear Sirs,

With respect to the above, we hereby confirm that:

- There is no payable and no past defaults of any listed Debt Obligation against Uno Minda Limited (formerly known as Minda Industries Limited), the Transferee listed Company as on date of filing the application.
- That Kosei Minda Aluminum Company Private Limited, Kosei Minda Mould Private Limited, Minda Kosei Aluminum Wheel Private Limited ("The Transferor Companies"), are unlisted Companies in nature and has never listed on any of the Stock Exchanges for any of its securities/ instruments since its incorporation. Accordingly, there is no payable and no past defaults of any listed Debt Obligation against any of the 3 transferor companies as on date of filing the application.

Thanking you,

Yours faithfully,

**For Uno Minda Limited.**

(Formerly known as Minda Industries Limited)

**Tarun Kumar Srivastava,**  
**Company Secretary & Compliance Officer**

Date: 08/04/2023

Place: Gurugrah

