



MINDA INDUSTRIES LIMITED

(CIN: L74899DL1992PLC050333)

Registered Office: B-64/1, Wazirpur Industrial Area, Delhi-110052
Website: www.unominda.com; E-mail: tksrivastava@mindagroup.com
Tel.: +91 11 49373931 Fax: +91 124 2290676/95

FORM OF ACCEPTANCE OF ELECTION NOTICE THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

(Please send this form with enclosures (if applicable) to Link Intime India Pvt Limited either physically at the address mentioned in the Election Notice or through Business Reply Envelope sent along with the Election Notice)

	ELECTION PERIOD	
	OPENING DATE	30 th April, 2021 (Friday)
	CLOSING DATE	11 th June, 2021 (Friday)

To,
Link Intime India Private Limited
Noble Heights, 1st floor, Plot No. NH2, LSC, C-1 Block,
Near Savitri Market, Janakpuri, New Delhi-110058
Contact Person: Mr. Neeraj Jain | E-mail id: mindaind.harita@linkintime.co.in

Dear Sir/Madam,

Sub: Election Notice pursuant to the Composite Scheme of Amalgamation of Harita Limited, Harita Venu Private Limited, Harita Cheema Private Limited, Harita Financial Services Limited, Harita Seating Systems Limited with Minda Industries Limited and their respective shareholders (hereinafter referred to as the "Scheme")

I/We refer to the Election Notice dated 1st April, 2021. I/We, the undersigned, have read the Election Notice, the Scheme and understood its contents and unconditionally accept the terms and conditions as mentioned therein. I/We, holding the equity shares of Harita Seating Systems Limited ("Harita Equity Shares"), opt for the ticked option and enclose herewith the details as specified in the Election Notice.

DP Id/Client Id/Folio No.	Name of the Beneficiary/ Shareholder	No. of Equity Shares held as on Record Date	Entitlement Transferee Company Equity Shares / RPS	*Fractional Transferee Company Equity Shares / RPS

*The fractional entitlements shall be dealt with in terms of the Scheme. For further details please see Section B of the Election Notice "Details of the Share Entitlement and Options Available with Eligible Member".

Exercise of option - Please tick (✓) only one

Option No.	Option	Please tick ONLY ONE (✓)
I.	Receive equity shares (" Transferee Company Equity Share(s) ") of Minda Industries Limited of Rs. 2 each in accordance with the Share Entitlement Ratio, which shall be listed on a National Stock Exchange of India Limited and BSE Limited in India.	
OR		
II.	Receive 0.01% Non-Convertible Redeemable Preference Shares (" Transferee Company RPS ") of Minda Industries Limited having a face value of Rs. 100 and a premium of Rs 21.25 each per redeemable preference share in accordance with the Share Entitlement Ratio which shall not be listed on any of the stock exchanges and redeemed at the expiry of 36 months from the date of allotment.	

I/We opt for Allotment of Transferee Company Equity Share/ Transferee Company RPS in the following mode - Please tick (✓) only one

Mode	Please tick ONLY ONE (✓)
Demat Form (refer serial no. B (2) ix of Election Notice)	
Physical form	

Yours faithfully,

	Full name(s) of the holder	PAN	Signature(s)
First/Sole Holder			
Joint Holder 1			
Joint Holder 2			

Note: In case of joint holdings, all holders must sign.

Place: _____

Date: _____

ELIGIBLE MEMBERS ARE REQUESTED TO NOTE THAT THE FORM OF ACCEPTANCE RECEIVED BY THE REGISTRAR AFTER THE CLOSE OF THE ELECTION PERIOD i.e. 11th JUNE, 2021 WILL NOT BE ACCEPTED UNDER ANY CIRCUMSTANCES AND SUCH ELIGIBLE MEMBERS SHALL AUTOMATICALLY FALL UNDER THE DEFAULT OPTION.

INSTRUCTIONS

1. PLEASE NOTE THAT FORM OF ACCEPTANCE OF ELECTION NOTICE SHOULD **NOT** BE SENT DIRECTLY TO THE COMPANY
2. The duly filled in Form of Acceptance should be submitted / couriered to the collection center of Link Intime India Private Limited ("Registrar") as mentioned in the Election Notice or posted using pre-paid business reply envelope enclosed and should reach the office of the Registrar by 5:00 P.M. on 11th June, 2021 being the last date under the Election Period. Additionally, envelopes containing relevant documents, if sent by courier or by Registered Post to the Registrar at the expense of the Eligible Member will also be accepted.
3. The Form of Acceptance is **NOT TRANSFERABLE**
4. Eligible Members to select **ONLY ONE** of the options available to them. Eligible Members are not permitted to revise their options once selected and submitted to the Registrar. If Eligible Member selects more than one option, then such Form of Acceptance will be rejected without assigning any reason whatsoever and such Eligible Member shall be compulsorily issued Transferee Company Equity Shares as per the Default Option as stated in Clause 18.15.4 of the Scheme.
5. Eligible Members not receiving the Form of Acceptance and the Election Notice may download the same from the Transferee Company's website <https://www.unominda.com> or may apply to the Minda Industries Limited to obtain a duplicate thereof.
6. Inconsistent or incomplete forms **SHALL** be **REJECTED**. All rejected forms shall automatically fall under the Default Option and shall be issued Transferee Company Equity Shares.
7. In case Registrar receives multiple forms from the Eligible Members for the same Folio No., then the form which is received first and complete in all aspect will be considered and remaining form(s) will be rejected.
8. The Eligible Members should note that the signature of the Eligible Members should match with the signature as per the records maintained by the Registrar. If the signatures do not match, the Form of Acceptance will be considered as not duly filled and such Eligible Members shall be issued Transferee Company Equity Shares as per the Default Option unless the subsequent formalities are fulfilled by such Eligible Member.
9. Any person signing the Form of Acceptance on the basis of power of attorney/ board resolution/any authority document, the certified copy of same should be annexed with this Form of Acceptance.
10. Eligible member holding shares in physical form opting to receive Securities in Demat form shall mandatorily send to the Registrar of the Transferee Company all the requisite demat details including (i) Client Master List/Report of the demat account of the said Eligible member holding shares in physical form duly certified by Depository Participant; and (ii) self-attested copy of PAN Card by post/courier/hand delivery at the collection center. The member should ensure that the name in demat account is appearing in the same sequence as registered in the index/record maintained by the Transferor Company 5.
11. Those Eligible Members being allotted Transferee Company Equity Shares or Transferee Company RPS in physical form and who will be eligible to receive fractional entitlement(s) in terms of the Scheme, shall provide their bank account details, in which such Eligible Member wishes to receive fractional entitlements, to the Registrar including (i) original cancelled cheque bearing the name of first shareholder; and (ii) self-attested copy of PAN Card of first shareholder by post/courier/hand delivery to the Registrar at collection center as mentioned in the Election Notice, and the fractional entitlement shall be discharged to such Eligible Members by way of Account Payee Cheque (or) Demand Draft (or) Electronic mode.

DECLARATIONS

1. I/We refer to the Election Notice dated 1st April, 2021. I/We, the undersigned, have read the Election Notice, the Composite Scheme of Amalgamation and understood its contents and unconditionally accept the terms and conditions as mentioned therein;
2. I/We, holding the equity shares of Harita Seating Systems Limited ("**Harita Equity Shares**"), opt for the ticked option and enclose herewith the details as specified;
3. I/We also understand that should I/we fail to furnish all relevant documents as set out in this Form of Acceptance and Election Notice, this may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to me/us;
4. I/We hereby confirm that I have never sold or parted/dealt with, in any manner, the Harita Equity Shares tendered under the Form of Acceptance and these Harita Equity Shares are free from any lien, equitable interest, charges and encumbrances, whatsoever;
5. I/We hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection of Election Notice and Form of Acceptance and agree to abide by the decisions taken in accordance with the applicable laws, rules and regulations;
6. I/We acknowledge and confirm that all the particulars/statements given herein are true and correct.

All future correspondence, if any, should be addressed to the Registrar at the following address:

Link Intime India Private Limited

Noble Heights, 1st floor, Plot No. NH2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058

Phone: 011-49411000 | Contact Person: Mr. Neeraj Jain | E-mail id: mindaind.harita@linkintime.co.in