



MINDA INDUSTRIES LIMITED

(CIN: L74899DL1992PLC050333)

Registered Office: B-64/1, Wazirpur Industrial Area, Delhi-110052
Website: www.unominda.com; E-mail: tksrivastava@mindagroup.com
Tel.: +91 11 49373931 Fax: +91 124 2290676/95

**FORM 1 | EARLY REDEMPTION NOTICE
FOR EARLY REDEMPTION OF TRANSFEREE COMPANY RPS**

To,
Link Intime India Private Limited
Noble Heights, 1st floor, Plot No. NH2, LSC, C-1 Block,
Near Savitri Market, Janakpuri, New Delhi-110058
Contact Person: Mr. Neeraj Jain | E-mail id: mindaind.harita@linkintime.co.in

Dear Sir/Madam,

Sub: Form 1 / Early Redemption Notice for early redemption of Transferee Company RPS issued pursuant to the Composite Scheme of Amalgamation of Harita Limited, Harita Venu Private Limited, Harita Cheema Private Limited, Harita Financial Services Limited, Harita Seating Systems Limited with Minda Industries Limited and their respective shareholders (hereinafter referred to as the "Scheme")

I/We refer to the Election Notice dated 1st April, 2021. I/We, the undersigned, have read the Election Notice, the Scheme and understood its contents and unconditionally accept the terms and conditions as mentioned therein.

I/We, have opted for Transferee Company RPS and have been allotted the Transferee Company RPS by Minda Industries Limited. In terms of the Scheme, I/we wish to apply for early redemption of Transferee Company RPS.

By applying for early redemption of Transferee Company RPS, I / we hereby undertake not to transfer /sell /gift or otherwise dispose off in any manner whatsoever such the Transferee Company RPS, until the redemption process is completed.

	Full name(s) of the Beneficiary / shareholder	DP Id/Client Id/Folio No. of Transferee Company	PAN	Signature(s)
First/Sole Holder				
Joint Holder 1				
Joint Holder 2				

Note: In case of joint holders, all holders must sign.

Place: _____ Date: _____

ONLY ELIGIBLE MEMBERS WHO HAVE OPTED FOR TRANSFEREE COMPANY RPS AND HAVE BEEN ALLOTTED TRANSFEREE COMPANY RPS ARE REQUESTED TO NOTE THAT FORM 1 / EARLY REDEMPTION NOTICE IS TO BE SENT TO THE REGISTRAR ONLY AFTER ALLOTMENT OF TRANSFEREE COMPANY RPS. FORM 1/ EARLY REDEMPTION NOTICE SENT TO THE REGISTRAR BEFORE ALLOTMENT OF TRANSFEREE COMPANY RPS WILL NOT BE ACCEPTED AND SUCH ELIGIBLE MEMBERS WILL HAVE TO RESEND A NEW FORM 1 / EARLY REDEMPTION NOTICE TO THE REGISTRAR, I.E NOT LATER 3 (THREE) MONTHS FROM THE DATE OF ALLOTMENT.

DECLARATIONS

- I/We refer to the Election Notice dated 1st April, 2021. I/We, the undersigned, have read the Election Notice, the Scheme and understood its contents and unconditionally accept the terms and conditions as mentioned therein;
- I/We, have been allotted the Transferee Company RPS and we wish to apply for an early redemption of Transferee Company RPS;
- I/We also understand that should I/we fail to furnish all relevant information / documents as set out in this Form 1/ Early Redemption Notice, this may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to me/us;
- I/We hereby confirm that I/We have never sold or parted/dealt with, in any manner, the Transferee Company RPS tendered under the Form 1/ Early Redemption Notice and these Transferee Company RPS are free from any lien, equitable interest, charges and encumbrances, whatsoever;
- I/We hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection of Election Notice and Form 1/ Early Redemption Notice and agree to abide by the decisions taken in accordance with the applicable laws, rules and regulations; and
- I/We acknowledge and confirm that all the particulars/statements given herein are true and correct.

All future correspondence, if any, should be addressed to the Registrar at the following address:
Link Intime India Private Limited
Noble Heights, 1st floor, Plot No. NH2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058
Phone: 011-49411000 | Contact Person: Mr. Neeraj Jain | E-mail id: mindaind.harita@linkintime.co.in

----- **Link Intime India Private Limited Tear along this line** -----

Received from Mr./Ms./M/s. _____ Acknowledgement _____

Address _____

Dp id/Client id/Folio No. _____

Date of Receipt _____ Signature and stamp of Official _____

INSTRUCTIONS

1. FORM 1 / EARLY REDEMPTION NOTICE IS ONLY APPLICABLE TO SUCH ELIGIBLE MEMBERS WHO HAVE OPTED TO RECEIVE TRANSFEREE COMPANY RPS AND HAVE BEEN ALLOTTED TRANSFEREE COMPANY RPS BY MINDA INDUSTRIES LIMITED AND NOW WISH TO OPT FOR EARLY REDEMPTION OF THE TRANSFEREE COMPANY RPS ARE REQUESTED TO FILL FORM 1.
2. ELIGIBLE MEMBERS WHO DO NOT WISH TO OPT FOR EARLY REDEMPTION OF TRANSFEREE COMPANY RPS SHOULD TREAT THIS FORM FOR INFORMATION PURPOSES ONLY.
3. PLEASE NOTE THAT FORM 1 SHOULD **NOT** BE SENT DIRECTLY TO MINDA INDUSTRIES LIMITED.
4. The duly filled in Form 1/ Early Redemption Notice should be submitted to Link Intime India Private Limited ("**Registrar**") **at the address** as mentioned above and should reach the office of the Registrar, i.e. not later than 3 months from the date of allotment of Transferee Company RPS.
5. Form 1 / Early Redemption Notice is **NOT TRANSFERABLE**.
6. Eligible Members not receiving the Form 1/ Early Redemption Notice may download the same from the Transferee Company's website <https://www.unominda.com> or may apply to the Minda Industries Limited to obtain a duplicate thereof.
7. Inconsistent or incomplete Form 1/ Early Redemption Notice **SHALL** be **REJECTED**. In case the Eligible Members are unable to provide duly executed Form 1/ Early Redemption Notice within the stipulated time period as mentioned in paragraph 3 above, such Eligible Members will not be eligible for early redemption of Transferee Company RPS.
8. In case Registrar receives multiple Form 1/ Early Redemption Notice from the Eligible Members for the same Folio No., then the Form 1/ Early Redemption Notice which is received first and complete in all aspect will be considered and remaining Form(s) 1/ Early Redemption Notice will be rejected.
9. The Eligible Members should note that the signature of the Eligible Members should match with the signature as per the records maintained by the Registrar. If the signatures do not match, the Form 1/ Early Redemption Notice will be considered as not duly filled and in case such Eligible Members are unable to provide duly executed Form 1/ Early Redemption Notice within the stipulated time period as mentioned in paragraph 3 above, such Eligible Members will not be eligible for early redemption of Transferee Company RPS.
10. Any person signing the Form 1/ Early Redemption Notice on the basis of power of attorney/ board resolution/any authority document, the certified copy of same should be annexed with this Form 1/ Early Redemption Notice.
11. Eligible Members who hold Transferee Company RPS in physical form shall submit alongwith this form physical share certificate in original and shall also provide bank account details to Registrar including: (i) original cancelled cheque bearing the name of first shareholder; and (ii) self-attested copy of PAN Card at the registered office of the Registrar at Noble Heights, 1st floor, Plot No. NH2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058 and Minda Industries Limited shall discharge the cash payment by way of Account Payee Cheque (or) Demand Draft (or) Electronic mode.
