

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174
Date: January 29, 2025

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051	BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Symbol: UNOMINDA	BSE Scrip: 532539

Sub:- Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with the Scheme of Amalgamation of Kosei Minda Aluminum Company Private Limited ("Transferor Company No. 1"), Kosei Minda Mould Private Limited ("Transferor Company No. 2"), Minda Kosei Aluminum Wheel Private Limited ("Transferor Company No. 3") with Uno Minda Limited (formerly known as Minda Industries Ltd. ("Transferee Company") and their respective Shareholders and Creditors

Dear Sirs,

This is in continuation to our earlier communication dated December 19, 2024 regarding the subject matter cited above, wherein we had informed you that the Scheme of Amalgamation of Kosei Minda Aluminum Company Private Limited ("Transferor Company No. 1"), Kosei Minda Mould Private Limited ("Transferor Company No. 2"), Minda Kosei Aluminum Wheel Private Limited ("Transferor Company No. 3") (Transferor Company No. 1, Transferor Company No. 2 and Transferor Company No. 3 are collectively referred to as "Transferor Companies") with Uno Minda Limited (formerly known as Minda Industries Ltd.) ("Transferee Company") and their respective Shareholders and Creditors (the "Scheme"), has been sanctioned by the Hon'ble National Company Law Tribunal, Court VI, New Delhi ('NCLT') vide its Order dated December 18, 2024. The certified true copy of the NCLT order was received on January 07, 2025.

We wish to inform that, the certified copy of NCLT order has been filed with the Registrar of Companies, NCT of Delhi & Haryana by all the Transferor Companies on January 28, 2025 and by the Transferee Company today i.e. on January 29, 2025 and accordingly, the Scheme has become effective from Wednesday, January 29, 2025. The Appointed Date for the Scheme is April 01, 2023.

As per the Scheme the Shareholders of Transferor Company No. 1 and Transferor Company No. 2 shall be entitled to receive equity shares of Transferee Company on the record date as per the share swap ratio mentioned in the Scheme.

We further wish to inform that upon Scheme becoming effective, the authorized share capital of the Company automatically stands increased to the extent of the aggregate authorized share capital of Transferor Companies.

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Accordingly, Clause V of the Memorandum of Association of the Company pertaining to the authorized share capital, stands replaced/ substituted by the following Clause V:

"The Authorised Share Capital of the Company is Rs. 1148,15,33,980 (Rupees One Thousand One Hundred Forty-Eight Crore Fifteen Lakh Thirty-Three Thousand Nine Hundred Eighty) consisting of 391,85,19,740 (Three Hundred Ninety-One Crore Eighty-Five Lakh Nineteen Thousand Seven Hundred Forty) equity shares of Rs. 2/- (Rupees Two only) each, 2,75,00,000 (Two Crore Seventy-Five Lakh) 8% Non-Cumulative Redeemable Preference Shares of Rs. 10/- (Rupee Ten) each and 3,36,94,945 (Three Crore Thirty-Six Lakh Ninety-Four Thousand Nine Hundred Forty-Five) 0.01% Non-Convertible Redeemable Preference Shares of INR 100/- (Rupees One Hundred) each."

Please take the same on records.

Thanking you

Yours faithfully,

For Uno Minda Limited

(Formerly known as Minda Industries Limited)



Tarun Kumar Srivastava

Company Secretary & Compliance Officer

ICSI M. No. A11994

Place: Manesar, Gurugram